

PRIMARY CARE AND SPECIALTY SUPPLY STUDY

January 13, 2006

Agenda

NC Hospital Association, Cary

10:00-10:15 **WELCOME**

E. Harvey Estes, Jr., MD

Chair, Steering Committee

10:15-10:30 **CHANGES IN NORTH CAROLINA DEMOGRAPHICS AFFECTING
DEMAND FOR HEALTH SERVICES**

Mark Holmes, PhD

Vice President

NC Institute of Medicine

10:30-11:30 **NC PROVIDER SUPPLY**

- ✓ Primary care workforce (physicians, NPs, PAs)
- ✓ Providers who deliver babies (OB/GYN, FP, CNM)
- ✓ Psychiatrists
- ✓ Racial and ethnic composition of workforce and languages spoken
- ✓ Update of shortage designations

Erin Fraher, MA

Director

NC Health Professions Data System

11:30-12:15 **COMPOSITION OF THE HEALTHCARE WORKFORCE AND IMPACT ON
HEALTH OUTCOMES**

Warren Newton, MD

Chair

Department of Family Medicine

University of North Carolina at Chapel Hill

12:15-1:00 **LUNCH**

1:00-2:30 **STEERING COMMITTEE DISCUSSION**

What are the critical primary care and specialty workforce issues facing the state in the future?

- ✓ By specialty
- ✓ By geographic distribution
- ✓ Racial/ethnic composition